

# STATE GAMING REVENUE - SOURCES AND USES

Legislative Fiscal Office

## LOTTERY (\$ in millions)

| Calendar Year of Sales<br>Fiscal Year Available               | 2000<br>2001 | 2001<br>2002 | 2002<br>2003 | 2003<br>2004 | 2004<br>2005 | 2005<br>2006 | 2006<br>2007 | 2007<br>2008 | 2008<br>2009 | 2009<br>2010 |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Sales Outlets at Calendar Year End                            | 3,008        | 2,976        | 2,950        | 2,842        | 2,820        | 2,486        | 2,562        | 2,603        | 2,656        | 2,780        |
| Total Game Sales & Other Earnings                             | \$290.2      | \$314.2      | \$309.6      | \$331.2      | \$320.1      | \$297.4      | \$361.9      | \$362.4      | \$377.4      | \$385.0      |
| Operating Expenses of Corp. (not appropriated)                | \$27.6       | \$29.2       | \$29.3       | \$31.0       | \$29.6       | \$27.0       | \$30.5       | \$29.6       | \$31.1       | \$32.3       |
| Retailer Commission Expense (not appropriated)                | \$15.9       | \$17.5       | \$16.8       | \$18.0       | \$17.5       | \$16.7       | \$19.9       | \$20.0       | \$20.6       | \$21.3       |
| Effective Tax Rate (share of net revenue after prize expense) | 70.3%        | 71.1%        | 70.0%        | 70.4%        | 70.9%        | 71.1%        | 71.8%        | 73.0%        | 70.2%        | 72.6%        |
| Share Of Gross Revenue Transferred To The State               | 35.3%        | 35.9%        | 35.3%        | 35.3%        | 35.6%        | 35.8%        | 35.7%        | 35.9%        | 35.0%        | 35.6%        |
| Total Annual Transfers To The State                           | \$102.6      | \$113.0      | \$109.4      | \$116.9      | \$114.0      | \$106.4      | \$129.4      | \$130.2      | \$132.1      | \$137.3      |
| Change In Prior Year Proceeds Available                       | \$6.6        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        |
| Compulsive and Problem Gaming Program                         | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        |
| For Support Of Minimum Foundation Program *                   | \$95.5       | \$112.5      | \$108.9      | \$116.4      | \$113.5      | \$105.9      | \$128.9      | \$129.7      | \$131.6      | \$136.8      |
| Total Allocations Of Available Transfers                      | \$102.6      | \$113.0      | \$109.4      | \$116.9      | \$114.0      | \$106.4      | \$129.4      | \$130.2      | \$132.1      | \$137.3      |

(\*) As originally adopted, lottery receipts were deposited to a special fund (the Lottery Proceeds Fund established by the State Constitution) that had no specific uses enumerated. For FY 91-92 and FY 92-93 lottery receipts were appropriated to support the operations of numerous state agencies, local allocations, and the state general fund. For the 1993-94 fiscal year, most lottery receipts (\$140 million) were appropriated to the Minimum Foundation Program (MFP, K-12 education funding) and a like amount of state general fund support was removed from the MFP. Lottery receipts have been appropriated to the MFP ever since. Act 1305 of the 2003 session amended the State Constitution to formally dedicate lottery receipts to the MFP beginning with FY 04-05 (including a maximum of \$500,000 to compulsive and problem gaming services).

## VIDEO DRAW POKER (\$ in millions)

| Fiscal Year   | 2001         | 2002         | 2003         | 2004         | 2005         | 2006         | 2007         | 2008         | 2009         | Projected<br>2010 |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------------|
| Locations/Devices at Fiscal Year End                            | 2,815/13,175 | 2,869/13,720 | 2,862/14,551 | 2,775/14,273 | 2,751/14,297 | 2,276/13,571 | 2,340/13,951 | 2,380/14,555 | 2,294/14,571 | 2,300/15,000      |
| Total Device Net Revenue  | \$503.1      | \$536.6      | \$560.5      | \$566.0      | \$583.8      | \$681.6      | \$684.7      | \$673.2      | \$667.2      | \$623.4           |
| Effective Tax Rate  | 28.8%        | 29.1%        | 29.3%        | 29.3%        | 29.5%        | 29.8%        | 29.8%        | 29.9%        | 30.0%        | 30.1%             |
| Gaming Remittances  | \$144.7      | \$156.1      | \$164.2      | \$166.0      | \$172.2      | \$203.1      | \$203.9      | \$201.0      | \$200.1      | \$187.3           |
| Device & Other Fees   | \$10.1       | \$8.5        | \$10.8       | \$11.1       | \$11.6       | \$11.0       | \$10.5       | \$10.8       | \$12.1       | \$12.1            |
| Total Available To The State                                    | \$154.9      | \$164.6      | \$174.9      | \$177.1      | \$183.8      | \$214.1      | \$214.3      | \$211.7      | \$212.1      | \$199.4           |
| Gaming Enforcement Activities                                   | \$4.4        | \$4.4        | \$4.4        | \$4.4        | \$8.0        | \$5.6        | \$8.4        | \$8.4        | \$8.8        | \$8.8             |
| Non-Gaming Operations in State Police                           | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.0        | \$0.06            |
| Local Gov. & Sheriffs (~ Munis 40%, Parishes 30%, Sheriffs 30%) | \$32.3       | \$34.9       | \$37.5       | \$38.0       | \$39.7       | \$45.0       | \$47.2       | \$46.6       | \$44.4       | \$44.5            |
| District Attorney Support                                       | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4        | \$5.4             |
| Horse Racing Purse Supplements                                  | \$2.6        | \$2.7        | \$2.8        | \$2.8        | \$2.9        | \$3.4        | \$3.4        | \$3.3        | \$3.3        | \$3.1             |
| Compulsive and Problem Gaming Program                           | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5        | \$0.5             |
| State General Fund Share  | \$109.9      | \$116.8      | \$124.5      | \$126.1      | \$127.4      | \$154.3      | \$149.5      | \$147.7      | \$149.8      | \$137.3           |
| Total Allocations Of Available Revenue                          | \$154.9      | \$164.6      | \$175.0      | \$177.1      | \$183.8      | \$214.1      | \$214.4      | \$211.8      | \$212.2      | \$199.4           |

## RIVERBOAT GAMING (\$ in millions)

| Fiscal Year                             | 2001          | 2002          | 2003          | 2004          | 2005          | 2006          | 2007          | 2008          | 2009          | Projected<br>2010 |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-------------------|
| Boats/Tables/Devices at Fiscal Year End | 14/592/14,614 | 14/562/15,330 | 14/543/15,325 | 14/667/17,300 | 15/610/16,592 | 12/518/13,207 | 13/512/15,230 | 13/510/15,237 | 13/519/15,225 | 13/519/15,232     |
| Total Gross Gaming Revenue              | \$1,545.9     | \$1,635.3     | \$1,592.9     | \$1,566.7     | \$1,567.2     | \$1,838.1     | \$1,780.6     | \$1,827.7     | \$1,727.5     | \$1,681.9         |
| Effective Tax Rate                      | 19.0%         | 20.5%         | 21.0%         | 21.4%         | 21.4%         | 21.5%         | 21.5%         | 21.5%         | 21.5%         | 21.5%             |
| Gaming Remittances                      | \$293.4       | \$335.8       | \$335.1       | \$335.4       | \$334.7       | \$395.2       | \$382.8       | \$393.0       | \$371.4       | \$361.6           |
| Other Fee Revenue                       | \$3.6         | \$5.2         | \$4.3         | \$6.8         | \$4.2         | \$7.9         | \$6.4         | \$4.8         | \$3.4         | \$4.0             |
| Total Available To The State            | \$297.0       | \$341.1       | \$339.4       | \$342.2       | \$339.0       | \$403.1       | \$389.3       | \$397.8       | \$374.8       | \$365.6           |
| Gaming Enforcement Activities           | \$13.6        | \$16.7        | \$16.4        | \$19.0        | \$17.2        | \$18.1        | \$17.5        | \$18.5        | \$18.4        | \$19.0            |
| Non-Gaming Operations in State Police   | \$41.5        | \$40.3        | \$35.4        | \$34.9        | \$35.7        | \$41.9        | \$49.5        | \$37.6        | \$48.2        | \$39.6            |
| Compulsive and Problem Gaming Program   | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5         | \$0.5             |
| SELF Fund (Teacher Payraise)            | 14.0          | \$59.4        | \$65.5        | \$70.7        | \$70.3        | \$85.4        | \$83.1        | \$85.3        | \$80.6        | \$78.6            |
| State General Fund Share                | \$227.4       | \$224.2       | \$221.5       | \$217.0       | \$215.3       | \$257.1       | \$238.7       | \$255.8       | \$227.1       | \$227.9           |
| Total Allocations Of Available Revenue  | \$297.0       | \$341.1       | \$339.4       | \$342.2       | \$339.0       | \$403.1       | \$389.3       | \$397.8       | \$374.8       | \$365.6           |

# STATE GAMING REVENUE - SOURCES AND USES

Legislative Fiscal Office

## N. O. LAND-BASED CASINO

(\$ in millions)

| Fiscal Year  | 2001      | 2002      | 2003      | 2004      | 2005      | 2006      | 2007      | 2008      | 2009      | Projected<br>2010 |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|
| Tables/Devices at Fiscal Year End                              | 103/2,618 | 101/2,397 | 100/2,264 | 120/2,035 | 134/2,023 | 117/2,112 | 129/2,077 | 130/2,043 | 103/2,041 | 103/2,055         |
| Total Gross Gaming Revenue                                     | \$256.3   | \$262.4   | \$277.3   | \$300.2   | \$339.2   | \$198.3   | \$390.1   | \$419.7   | \$380.7   | \$338.6           |
| New Orleans Support Contract {from Casino receipts}            | \$5.3     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0             |
| Effective Tax Rate   | 34.1%     | 21.9%     | 21.6%     | 20.0%     | 20.5%     | 30.3%     | 21.5%     | 21.5%     | 21.5%     | 21.5%             |
| Gaming Remittances and Other Transfers                         | \$82.3    | \$57.6    | \$59.9    | \$60.0    | \$69.6    | \$60.0    | \$83.9    | \$90.2    | \$81.9    | \$72.8            |
| Total Annual Transfers To The State                            | \$82.3    | \$57.6    | \$59.9    | \$60.0    | \$69.6    | \$60.0    | \$83.9    | \$90.2    | \$81.9    | \$72.8            |
| Gaming Enforcement Activities                                  | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0             |
| Compulsive and Problem Gaming Program                          | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5     | \$0.5             |
| Non-Recurring Revenue (Debt, UAL, Cap. Out., Budget Stab. Fd.) | \$70.1    | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0     | \$0.0             |
| SELF Fund (Teacher Payraise)                                   | \$11.7    | \$57.1    | \$59.4    | \$59.5    | \$69.1    | \$59.5    | \$83.4    | \$89.7    | \$81.4    | \$72.3            |
| Total Allocations Of Available Transfers                       | \$82.3    | \$57.6    | \$59.9    | \$60.0    | \$69.6    | \$60.0    | \$83.9    | \$90.2    | \$81.9    | \$72.8            |

## PARI-MUTUEL GAMING

(\$ in millions)

| Fiscal Year  | 2001     | 2002     | 2003     | 2004     | 2005     | 2006     | 2007     | 2008     | 2009     | Projected<br>2010 |
|--|----------|----------|----------|----------|----------|----------|----------|----------|----------|-------------------|
| Tracks/OTBs/Racing Days at Fiscal Year End             | 4/13/342 | 4/13/388 | 4/14/383 | 4/13/433 | 4/13/489 | 4/12/401 | 4/14/483 | 4/14/474 | 4/14/487 | 4/16/503          |
| Pari-Mutuel Handle                                     | \$382.6  | \$388.5  | \$365.0  | \$364.4  | \$341.8  | \$314.2  | \$357.5  | \$347.1  | \$320.5  | \$283.7           |
| Effective Tax Rate To Racing Commission                | 1.54%    | 1.56%    | 1.62%    | 1.68%    | 1.78%    | 1.75%    | 1.79%    | 1.82%    | 1.86%    | 1.97%             |
| Taxes On Handle To Racing Commission                   | \$5.0    | \$4.9    | \$4.6    | \$4.6    | \$4.3    | \$4.1    | \$4.6    | \$4.7    | \$4.1    | \$3.7             |
| Other Fees To Racing Commission                        | \$0.9    | \$1.2    | \$1.3    | \$1.5    | \$1.7    | \$1.4    | \$1.8    | \$1.7    | \$1.9    | \$1.9             |
| Total Revenue To Racing Commission                     | \$5.9    | \$6.1    | \$5.9    | \$6.1    | \$6.1    | \$5.5    | \$6.4    | \$6.3    | \$6.0    | \$5.6             |
| Gaming Enforcement Activities: Racing Commission       | \$3.1    | \$3.0    | \$3.3    | \$3.5    | \$4.1    | \$3.7    | \$4.2    | \$4.0    | \$4.1    | \$3.6             |
| Breeder Awards   | \$2.3    | \$2.3    | \$2.2    | \$2.2    | \$2.1    | \$2.1    | \$2.3    | \$2.2    | \$2.1    | \$2.0             |
| Excess To State or Retained by Comm or Other Financing | \$0.5    | \$0.7    | \$0.5    | \$0.4    | (\$0.1)  | (\$0.3)  | (\$0.01) | \$0.1    | (\$0.1)  | \$0.0             |
| Total Allocations Of Racing Commission Revenue         | \$5.9    | \$6.1    | \$5.9    | \$6.1    | \$6.1    | \$5.5    | \$6.4    | \$6.3    | \$6.0    | \$5.6             |

## CHARITABLE GAMING

(\$ in millions)

| Fiscal Year                                   | 2001       | 2002       | 2003       | 2004       | 2005      | 2006     | 2007     | 2008     | 2009     | Projected<br>2010 |
|---|------------|------------|------------|------------|-----------|----------|----------|----------|----------|-------------------|
| Bingo/Other Sessions During Fiscal Year       | 29,141/512 | 28,341/344 | 27,683/322 | 29,022/363 | 27,868/72 | 22,840/0 | 27,350/0 | 37,635/0 | 48,216/0 | 47,740/0          |
| Gross Gaming Revenue                          | \$47.0     | \$47.2     | \$46.8     | \$46.8     | \$47.2    | \$52.2   | \$54.7   | \$61.5   | \$66.5   | \$58.1            |
| Operator Expenses (not appropriated)          | \$26.2     | \$26.6     | \$26.5     | \$28.3     | \$28.1    | \$26.4   | \$30.1   | \$35.5   | \$40.2   | \$38.8            |
| Available To Charities (not appropriated)     | \$20.8     | \$20.6     | \$20.2     | \$18.5     | \$19.1    | \$25.8   | \$24.6   | \$26.0   | \$26.3   | \$19.3            |
| Effective Total Fee Rate                      | 2.0%       | 2.1%       | 2.2%       | 2.4%       | 2.7%      | 2.6%     | 3.1%     | 3.4%     | 4.3%     | 3.4%              |
| Various Fees Paid To Support Regulation       | \$0.9      | \$1.0      | \$1.1      | \$1.1      | \$1.3     | \$1.4    | \$1.7    | \$2.1    | \$2.8    | \$2.0             |
| Total Various Fees Paid To Support Regulation | \$0.9      | \$1.0      | \$1.1      | \$1.1      | \$1.3     | \$1.4    | \$1.7    | \$2.1    | \$2.8    | \$2.0             |
| Enforcement Activities                        | \$0.9      | \$1.0      | \$1.1      | \$1.1      | \$1.3     | \$1.4    | \$1.7    | \$2.1    | \$2.8    | \$2.0             |
| State General Fund Share                      | \$0.0      | \$0.0      | \$0.0      | \$0.0      | \$0.0     | \$0.0    | \$0.0    | \$0.0    | \$0.0    | \$0.0             |
| Total Allocations Of Available Revenue        | \$0.9      | \$1.0      | \$1.1      | \$1.1      | \$1.3     | \$1.4    | \$1.7    | \$2.1    | \$2.8    | \$2.0             |

# STATE GAMING REVENUE - SOURCES AND USES

Legislative Fiscal Office

## RACETRACK SLOT MACHINE GAMING (\$ in millions)

| Fiscal Year  | 2001 | 2002    | 2003    | 2004    | 2005    | 2006    | 2007    | 2008    | 2009    | Projected<br>2010 |
|--|------|---------|---------|---------|---------|---------|---------|---------|---------|-------------------|
| Tracks/Devices at Fiscal Year End  |      | 1/1,492 | 2/2,368 | 3/4,447 | 3/4,489 | 3/4,487 | 3/4,444 | 4/5,008 | 4/4,850 | 4/4,850           |
| Gross Gaming Revenue   |      | \$54.4  | \$134.4 | \$232.7 | \$315.0 | \$349.5 | \$365.9 | \$384.4 | \$409.5 | \$373.8           |
| Allocation to Horse Breeder Assns. (not appropriated)                          |      | \$9.8   | \$24.2  | \$41.9  | \$56.7  | \$62.9  | \$65.9  | \$69.2  | \$73.7  | \$67.3            |
| Effective Tax Rate To State (share of gross revenue after horse breeder alloca |      | 15.17%  | 15.17%  | 15.17%  | 15.17%  | 15.17%  | 15.17%  | 15.17%  | 15.17%  | 15.17%            |
| Total Available To The State   |      | \$8.2   | \$20.4  | \$35.3  | \$47.8  | \$53.0  | \$55.5  | \$58.3  | \$62.1  | \$56.7            |
| Gaming Enforcement Activities  |      | \$0.450 | \$0.616 | \$1.3   | \$1.9   | \$1.7   | \$1.9   | \$2.0   | \$2.8   | \$3.2             |
| Non-Gaming Operations in State Police  |      | \$0.0   | \$0.0   | \$0.0   | \$0.0   | \$0.0   | \$0.1   | \$0.5   | \$0.5   | \$0.5             |
| Compulsive and Problem Gaming Program  |      | \$0.0   | \$0.0   | \$0.0   | \$0.0   | \$0.5   | \$0.5   | \$0.5   | \$0.5   | \$0.5             |
| Parish Funds   |      | \$0.376 | \$1.0   | \$1.8   | \$2.4   | \$2.7   | \$2.8   | \$2.9   | \$3.1   | \$2.8             |
| LA Agricultural Finance Authority (Boll Weevil Eradication and other programs) |      | \$7.4   | \$12.0  | \$12.0  | \$12.0  | \$12.0  | \$12.0  | \$12.0  | \$12.0  | \$12.0            |
| Blind Services   |      | \$0.0   | \$1.0   | \$1.5   | \$1.5   | \$1.5   | \$1.5   | \$2.0   | \$2.0   | \$2.0             |
| Southern Univ., Equine Health, N.O. Dist. Att., N.O. City Park                 |      | \$0.0   | \$0.0   | \$2.2   | \$1.8   | \$1.8   | \$1.8   | \$1.8   | \$1.8   | \$1.8             |
| State General Fund Share   |      | \$0.0   | \$5.8   | \$16.5  | \$28.2  | \$32.9  | \$34.9  | \$36.6  | \$39.5  | \$33.9            |
| Total Allocations of Available Revenue   |      | \$8.2   | \$20.4  | \$35.3  | \$47.8  | \$53.0  | \$55.5  | \$58.3  | \$62.1  | \$56.7            |

## INDIAN GAMING (\$ in millions)

| Fiscal Year  | 2001        | 2002        | 2003        | 2004        | 2005        | 2006        | 2007        | 2008        | 2009        | Projected<br>2010 |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------------|
| Casinos/Tables/Devices Estimated at Fiscal Year End    | 3/200/6,500 | 3/200/6,500 | 3/200/6,500 | 3/189/6,448 | 3/184/6,056 | 3/195/6,301 | 3/204/6,131 | 3/195/6,360 | 3/194/6,249 | 3/194/6,249       |
| Indian Gross Gaming Revenue (*)                        | \$456.6     | \$438.8     | \$434.2     | \$440.4     | \$386.4     | \$478.2     | \$418.1     | \$447.1     | \$439.3     | \$439.3           |
| Effective Fee Rate                                     | 0.3%        | 0.3%        | 0.3%        | 0.3%        | 0.4%        | 0.3%        | 0.4%        | 0.4%        | 0.4%        | 0.4%              |
| Tribes Reimburse State Police For Enforcement Activity | \$1.4       | \$1.2       | \$1.4       | \$1.5       | \$1.4       | \$1.2       | \$1.5       | \$1.7       | \$1.6       | \$1.8             |
| Enforcement [Tribes Reimburse and General Enforcement] | \$1.4       | \$1.2       | \$1.4       | \$1.5       | \$1.4       | \$1.2       | \$1.5       | \$1.7       | \$1.6       | \$1.8             |
| State General Fund Share                               | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0       | \$0.0             |
| Total Allocations Of Available Revenue                 | \$1.4       | \$1.2       | \$1.4       | \$1.5       | \$1.4       | \$1.2       | \$1.5       | \$1.7       | \$1.6       | \$1.8             |

(\*) Various methodologies have been employed over time to estimate Indian gaming activity in the state. Since the Indian casinos do not report their activity, the estimates above should be viewed with considerable caution.

## TOTAL STATE GAMING RECEIPTS SUMMARY (\$ in millions)

| Fiscal Year  | 2001    | 2002    | 2003    | 2004    | 2005    | 2006    | 2007    | 2008    | 2009    | Projected<br>2010 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------------|
| Lottery  | \$102.6 | \$113.0 | \$109.4 | \$116.9 | \$114.0 | \$106.4 | \$129.4 | \$130.2 | \$132.1 | \$137.3           |
| Video Draw Poker   | \$154.9 | \$164.6 | \$174.9 | \$177.1 | \$183.8 | \$214.1 | \$214.3 | \$211.7 | \$212.1 | \$199.4           |
| Riverboat Gaming   | \$297.0 | \$341.1 | \$339.4 | \$342.2 | \$339.0 | \$403.1 | \$389.3 | \$397.8 | \$374.8 | \$365.6           |
| N. O. Land-Based Casino  | \$82.3  | \$57.6  | \$59.9  | \$60.0  | \$69.6  | \$60.0  | \$83.9  | \$90.2  | \$81.9  | \$72.8            |
| Pari-Mutuel Racing   | \$5.9   | \$6.1   | \$5.9   | \$6.1   | \$6.1   | \$5.5   | \$6.4   | \$6.3   | \$6.0   | \$5.6             |
| Charitable Gaming  | \$0.9   | \$1.0   | \$1.1   | \$1.1   | \$1.3   | \$1.4   | \$1.7   | \$2.1   | \$2.8   | \$2.0             |
| Slot Machines At Racetracks                                    | \$0.0   | \$8.2   | \$20.4  | \$35.3  | \$47.8  | \$53.0  | \$55.5  | \$58.3  | \$62.1  | \$56.7            |
| Indian Gaming  | \$1.4   | \$1.2   | \$1.4   | \$1.5   | \$1.4   | \$1.2   | \$1.5   | \$1.7   | \$1.6   | \$1.8             |
| Total Available To The State                                   | \$645.0 | \$692.7 | \$712.4 | \$740.2 | \$762.8 | \$844.7 | \$881.9 | \$898.3 | \$873.4 | \$841.2           |
| annual growth  | 10.9%   | 7.4%    | 2.9%    | 3.9%    | 3.1%    | 10.7%   | 4.4%    | 1.9%    | -2.8%   | -3.7%             |
| Total Used By State Gov. For Enforcement and Treatment         | \$25.4  | \$28.7  | \$29.2  | \$32.8  | \$35.7  | \$34.2  | \$37.7  | \$39.1  | \$41.1  | \$40.8            |
| Share of Total Allocated to Enforcement and Treatment          | 3.9%    | 4.1%    | 4.1%    | 4.4%    | 4.7%    | 4.1%    | 4.3%    | 4.4%    | 4.7%    | 4.9%              |
| Total Used By State Gov. For Non-Enforcement Purposes          | \$619.6 | \$664.0 | \$683.2 | \$707.4 | \$727.1 | \$810.5 | \$844.2 | \$859.3 | \$832.4 | \$800.3           |
| Share of Total Allocated to Non-Enforcement Purposes           | 96.1%   | 95.9%   | 95.9%   | 95.6%   | 95.3%   | 96.0%   | 95.7%   | 95.6%   | 95.3%   | 95.1%             |
| Total Allocated as State General Fund-direct Financing         | \$337.3 | \$341.0 | \$351.7 | \$359.6 | \$371.0 | \$444.4 | \$423.1 | \$440.2 | \$416.3 | \$399.1           |
| Share of Total Allocated as SGF-direct Financing               | 52.3%   | 49.2%   | 49.4%   | 48.6%   | 48.6%   | 52.6%   | 48.0%   | 49.0%   | 47.7%   | 47.4%             |
| Rev. Est. Conf. Total {Lott, Casino, Rvbt, Video Poker, Slots} | \$636.7 | \$684.4 | \$704.0 | \$731.5 | \$754.1 | \$836.6 | \$872.3 | \$888.2 | \$863.0 | \$831.8           |

# STATE GAMING REVENUE - SOURCES AND USES

Legislative Fiscal Office

## SHARE OF TOTAL GAMING REVENUE TO STATE EACH ACTIVITY COMPRISES

| Fiscal Year                  | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   | 2008   | 2009   | Projected<br>2010 |
|------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------------------|
| Lottery                      | 15.9%  | 16.3%  | 15.4%  | 15.8%  | 14.9%  | 12.6%  | 14.7%  | 14.5%  | 15.1%  | 16.3%             |
| Video Draw Poker             | 24.0%  | 23.8%  | 24.6%  | 23.9%  | 24.1%  | 25.3%  | 24.3%  | 23.6%  | 24.3%  | 23.7%             |
| Riverboat Gaming             | 46.0%  | 49.2%  | 47.6%  | 46.2%  | 44.4%  | 47.7%  | 44.1%  | 44.3%  | 42.9%  | 43.5%             |
| N. O. Land-Based Casino      | 12.8%  | 8.3%   | 8.4%   | 8.1%   | 9.1%   | 7.1%   | 9.5%   | 10.0%  | 9.4%   | 8.7%              |
| Pari-Mutuel Racing           | 0.9%   | 0.9%   | 0.8%   | 0.8%   | 0.8%   | 0.6%   | 0.7%   | 0.7%   | 0.7%   | 0.7%              |
| Charitable Gaming            | 0.1%   | 0.1%   | 0.1%   | 0.2%   | 0.2%   | 0.2%   | 0.2%   | 0.2%   | 0.3%   | 0.2%              |
| Slot Machines At Racetracks  | 0.0%   | 1.2%   | 2.9%   | 4.8%   | 6.3%   | 6.3%   | 6.3%   | 6.5%   | 7.1%   | 6.7%              |
| Indian Gaming                | 0.2%   | 0.2%   | 0.2%   | 0.2%   | 0.2%   | 0.1%   | 0.2%   | 0.2%   | 0.2%   | 0.2%              |
| Total Available To The State | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0%            |

## GAMING REVENUE AVAILABLE COMPARED TO:

|   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>REVENUE ESTIMATING CONFERENCE TOTAL REVENUE</b>  | <b>\$8,063.7</b>  | <b>\$7,968.3</b>  | <b>\$7,903.7</b>  | <b>\$8,314.8</b>  | <b>\$9,219.5</b>  | <b>\$10,027.9</b> | <b>\$11,688.0</b> | <b>\$12,055.0</b> | <b>\$11,155.5</b> | <b>\$9,591.2</b>  |
| Revenue Estimating Conference Total State Tax Revenue   | <b>7.9%</b>       | <b>8.6%</b>       | <b>8.9%</b>       | <b>8.8%</b>       | <b>8.2%</b>       | <b>8.3%</b>       | <b>7.5%</b>       | <b>7.4%</b>       | <b>7.7%</b>       | <b>8.7%</b>       |
| (REC revenue is taxes, licenses, and fees available for state general fund-direct appropriation plus numerous statutory dedications.)   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
| <b>TOTAL STATE EFFORT BUDGET</b>  | <b>\$9,414.5</b>  | <b>\$10,637.3</b> | <b>\$10,650.1</b> | <b>\$10,745.5</b> | <b>\$11,320.6</b> | <b>\$12,802.3</b> | <b>\$14,917.9</b> | <b>\$15,714.0</b> | <b>\$14,072.1</b> | <b>\$14,276.4</b> |
| State Funds Budget (w/o double counts and federal funds)  | <b>6.9%</b>       | <b>6.5%</b>       | <b>6.7%</b>       | <b>6.9%</b>       | <b>6.7%</b>       | <b>6.6%</b>       | <b>5.9%</b>       | <b>5.7%</b>       | <b>6.2%</b>       | <b>5.9%</b>       |
| (Total state effort budget includes the state general fund-direct, statutorily dedicated, and self-generated revenue budgets of state government. Estimated double-counted funding has been removed.) |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
| <b>TOTAL STATE BUDGET</b>   | <b>\$14,128.4</b> | <b>\$16,575.4</b> | <b>\$16,998.5</b> | <b>\$17,389.5</b> | <b>\$17,662.8</b> | <b>\$20,968.9</b> | <b>\$26,069.1</b> | <b>\$32,539.8</b> | <b>\$25,023.1</b> | <b>\$29,456.6</b> |
| Total State Budget (w/o double counts but w/ federal funds)   | <b>4.6%</b>       | <b>4.2%</b>       | <b>4.2%</b>       | <b>4.3%</b>       | <b>4.3%</b>       | <b>4.0%</b>       | <b>3.4%</b>       | <b>2.8%</b>       | <b>3.5%</b>       | <b>2.9%</b>       |
| (Total state budget includes state and federal funds, but excludes double-counted amounts.)   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |

## ESTIMATED TOTAL ECONOMIC SPENDING ON LEGAL GAMING ACTIVITIES IN THE STATE

(spending by players = player losses = gaming operator revenue)

| Fiscal Year   | 2001      | 2002      | 2003      | 2004      | 2005      | 2006      | 2007      | 2008      | 2009      | Projected<br>2010 |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|
| Lottery Receipts Net Of Prize Expense               | \$141.6   | \$155.8   | \$153.5   | \$165.1   | \$159.8   | \$148.1   | \$177.8   | \$175.2   | \$179.7   | \$188.0           |
| Video Poker Net Device Revenue                      | \$503.1   | \$536.6   | \$560.5   | \$566.0   | \$583.8   | \$681.6   | \$684.7   | \$673.2   | \$667.2   | \$623.4           |
| Riverboat Gross Gaming Revenue                      | \$1,545.9 | \$1,635.3 | \$1,592.9 | \$1,566.7 | \$1,567.2 | \$1,838.1 | \$1,780.6 | \$1,827.7 | \$1,727.5 | \$1,681.9         |
| N. O. Land-Based Gross Gaming Revenue               | \$256.3   | \$262.4   | \$277.3   | \$300.2   | \$339.2   | \$198.3   | \$390.1   | \$419.7   | \$380.7   | \$338.6           |
| Pari-Mutuel Net Of Payouts (Assumed Takeout of 20%) | \$76.5    | \$77.7    | \$73.0    | \$72.9    | \$68.4    | \$62.8    | \$71.5    | \$69.4    | \$64.1    | \$56.7            |
| Charitable Proceeds Net Of Prize Expense            | \$47.0    | \$47.2    | \$46.8    | \$46.8    | \$47.2    | \$52.2    | \$54.7    | \$61.5    | \$66.5    | \$58.1            |
| Racetrack Slot Gross Gaming Revenue                 | \$0.0     | \$54.4    | \$134.4   | \$232.7   | \$315.0   | \$349.5   | \$365.9   | \$384.4   | \$409.5   | \$373.8           |
| Indian Gross Gaming Revenue                         | \$456.6   | \$438.8   | \$434.2   | \$440.4   | \$386.4   | \$478.2   | \$418.1   | \$447.1   | \$439.3   | \$439.3           |
| Estimated Total Spending On Legal Gaming            | \$3,027.1 | \$3,208.1 | \$3,272.5 | \$3,390.7 | \$3,466.9 | \$3,809.0 | \$3,943.4 | \$4,058.3 | \$3,934.5 | \$3,759.7         |
| annual growth                                       | 9.6%      | 6.0%      | 2.0%      | 3.6%      | 2.2%      | 9.9%      | 3.5%      | 2.9%      | -3.1%     | -4.4%             |

The table above portrays spending by players engaged in each form of gaming on a comparable basis. Each estimate represents the amount of spending by players that is actually kept (or won) by gaming operators in an annual period, and is the operators gross gaming revenue from which business expenses are paid. Thus, each estimate is also the amount of losses that players incur in the aggregate each year, and is net of any rewagers. As such, the table is an estimate of the net economic flow of spending from players to gaming operators each year.

## SHARE OF TOTAL ECONOMIC GAMING SPENDING EACH ACTIVITY COMPRISES

| Fiscal Year   | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   | 2008   | 2009   | Projected<br>2010 |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------------------|
| Lottery Receipts Net Of Prize Expense               | 4.7%   | 4.9%   | 4.7%   | 4.9%   | 4.6%   | 3.9%   | 4.5%   | 4.3%   | 4.6%   | 5.0%              |
| Video Poker Net Device Revenue                      | 16.6%  | 16.7%  | 17.1%  | 16.7%  | 16.8%  | 17.9%  | 17.4%  | 16.6%  | 17.0%  | 16.6%             |
| Riverboat Gross Gaming Revenue                      | 51.1%  | 51.0%  | 48.7%  | 46.2%  | 45.2%  | 48.3%  | 45.2%  | 45.0%  | 43.9%  | 44.7%             |
| N. O. Land-Based Gross Gaming Revenue               | 8.5%   | 8.2%   | 8.5%   | 8.9%   | 9.8%   | 5.2%   | 9.9%   | 10.3%  | 9.7%   | 9.0%              |
| Pari-Mutuel Net Of Payouts (Assumed Takeout of 20%) | 2.5%   | 2.4%   | 2.2%   | 2.1%   | 2.0%   | 1.6%   | 1.8%   | 1.7%   | 1.6%   | 1.5%              |
| Charitable Proceeds Net Of Prize Expense            | 1.6%   | 1.5%   | 1.4%   | 1.4%   | 1.4%   | 1.4%   | 1.4%   | 1.5%   | 1.7%   | 1.5%              |
| Racetrack Slot Gross Gaming Revenue                 | 0.0%   | 1.7%   | 4.1%   | 6.9%   | 9.1%   | 9.2%   | 9.3%   | 9.5%   | 10.4%  | 9.9%              |
| Indian Gross Gaming Revenue                         | 15.1%  | 13.7%  | 13.3%  | 13.0%  | 11.1%  | 12.6%  | 10.6%  | 11.0%  | 11.2%  | 11.7%             |
| Total Spending On Legal Gaming                      | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0%            |